

## TSRC Corporation

### Key Highlights of 2025 2<sup>nd</sup> Investor Conference Presentation

**TSRC Corporation** is a leading company in synthetic rubber and elastomers with the objective of becoming a global specialty chemical enterprise. In its 2<sup>nd</sup> Investor Conference this year, TSRC reviewed its 2025 YTD financial performance, 2026 outlook, and business focus.

In 2025, the chemical industry faced unprecedented challenges as tariff impacts further exacerbated the prolonged supply-demand imbalance, resulting in weakened demand, supply chain realignment, and intensified pricing competition. Despite this highly challenging environment, TSRC's Synthetic Rubber Business delivered solid performance to offset the weaker results of Advanced Materials Business. Its 2025 YTD Sep consolidated operating profit was NTD 669 million, and net income was NTD 180 million with an EPS of NTD 0.22, inclusive of a non-cash impairment loss.

TSRC expected the 2026 market to remain modest amidst ongoing tariff uncertainties. Anticipated plant closure and consolidation during the prolonged downturn may recalibrate supply dynamics, while sluggish downstream recovery and rising production costs continue to pose challenges. In response, TSRC is committed to navigating the downcycle with resilience and agility by optimizing assets, investing in high-value portfolios, strengthening partnerships, and pursuing strategic opportunities.

In 2026, TSRC plans to focus on driving profit growth through operational optimization, address underperforming business, commence SSBR new line construction, and accelerate customer approvals for medical products. The company also highlights its progress of Environmental, Social and Governance initiatives, including on-track carbon reduction target, notable safety record, and multiple external recognitions including TAISE Top 100 Taiwan Sustainability Corporate Award.