

TSRC Corporation

Key Highlights of 2026 1st Investor Conference Presentation

TSRC Corporation is a global specialty chemical company and a market leader in synthetic rubber and elastomers. At its first Investor Conference in 2026, TSRC reviewed recent financial performance, the market outlook for 2026, and its key strategic priorities.

In 2025, the global petrochemical industry continued to experience a cyclical downturn, further impacted by rising trade protectionism and persistent supply-demand imbalances. These challenges extended into 2026 and were compounded by heightened volatility stemming from the Middle East conflict. Amid these unprecedented market uncertainties, including sharp increases in crude oil prices and disruptions to feedstock supplies, TSRC acted decisively to strengthen supply chain management, seize opportunities arising from supply disruptions, and support margin recovery. As a result, TSRC delivered positive operating performance in the first quarter of 2026. Year-to-date through March 2026, TSRC reported consolidated operating profit of NTD 651 million and net income of NTD 436 million, with earnings per share of NTD 0.53.

Looking ahead, TSRC expects the market environment in 2026 to remain uncertain. Disruptions in global trade flows, ongoing geopolitical tensions, and the prolonged impact of the Middle East conflict are expected to continue affecting raw material availability and cost volatility across the petrochemical value chain. Manufacturing and operating costs are also anticipated to remain elevated amid higher energy prices and inflationary pressures. Despite these headwinds, TSRC remains committed to delivering positive financial results in 2026, leveraging its proven resilience, disciplined execution, and robust capabilities in supply chain and operational management.

At the investor conference, TSRC reaffirmed its commitment to advancing strategic initiatives and innovation programs. Key priorities include the construction of a new SSBR production line and the development of new HSBC solutions, with a strategic focus on high-value applications such as green tires and medical products.